



INDIAN SUCROSE LIMITED

CIN : L15424PB1990PLC010903
Email Id : info.isl@yaducorporation.com | Website : www.muksug.in



May 06, 2022

To,
The Manager
Department of Corporate Services,
BSE Limited, 20th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001

Sub: Trading Permission in respect of 15,90,000 Equity Shares of face value of Rs. 10/- each issued at a price of Rs. 23.50/- per share on a preferential basis pursuant to conversion of warrants.

Dear Sir,

This is in reference to the listing approval received from your good office vide letter bearing reference no. LOD/PREF/JR/FIP/2159/2022-23 dated April 28, 2022. At the outset, we express our gratitude for granting us listing approval for the above-mentioned Securities issued on preferential basis.

In furtherance of the same, we hereby apply to seek trading approval from your esteemed stock exchange for aforesaid allotted securities. Please find enclosed herewith the below mentioned documents as sought by your good self-vide captioned letter:

S. No.	Particulars	Annexure/ Remarks
1.	Certified true copy of listing approval received from National Stock Exchange of India Limited.	Not Applicable
2.	Confirmation letter from CDSL and NSDL about crediting the above-mentioned securities to the respective beneficiaries' accounts.	I
3.	Confirmation letter from NSDL about lock-in of pre-preferential shareholding up to 6 months post trading approval/ from the date of allotment.	Not Applicable
4.	Confirmation from the Statutory Auditor w.r.t., compliance with SEBI (ICDR) Regulations.	Not Applicable, since there was no delay in filing of listing application to the stock exchange

We hope that the above documents would suffice your requirements. Request you to kindly take the same in your records and grant us trading approval for the aforesaid securities at the earliest.

Thanking you,
Yours faithfully,
For Indian Sucrose Limited

Anamika Raju
Company Secretary

Encl: a/a



Works and Regd. Office: G.T. Road, Mukerian-144211, Distt Hoshiarpur (Punjab)
Ph.: +91-9115110651/52
Ph.: +91-9115110505, Ph.: +91-9115110663

Annexure - I

National Securities Depository Limited



Ref: II/CA/COM/26758/2022

May 06, 2022

Ms Anamika Raju
Company Secretary
Indian Sucrose Limited
G.T Road, Mukerian
Dist. Hoshiarpur (Punjab)
Punjab - 144211

Sub : Conversion of warrants into equity shares.

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; MCS Share Transfer Agent Limited, New Delhi , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date	Lock-in Release Date
IN8557C01016	INDIAN SUCROSE LIMITED EQ LISTING/TRADING APPROVAL AWAITED	Credit	3	1,590,000.000	06/May/2022	30/May/2025

Please note that the aforementioned ISIN is suspended in terms of SEBI circular no. CIR/MRD/DP /21/2012 dated August 2, 2012 and CIR/MRD/DP /24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares/securities.

You are requested to execute debit/credit corporate action(s) to debit shares held in the aforesaid ISIN and credit shares under the pre-existing ISIN upon receipt of the final listing/ trading permission from the stock exchange(s) for the aforesaid shares.

You may contact your R&T Agent/Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 06/05/2022 12:02:32
Reason: Authentication
Location: NSDL, Mumbai

Ref: II/CA/COM/27036/2022

May 06, 2022

Ms Anamika Raju
Company Secretary
Indian Sucrose Limited
G.T Road, Mukerian
Dist. Hoshiarpur (Punjab)
Punjab - 144211

Sub : Conversion of warrants into equity shares.

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; MCS Share Transfer Agent Limited, New Delhi , Warrants were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>	<i>Lock-in Release Date</i>
INE557C13012	INDIAN SUCROSE LIMITED WARRANTS 22FB23	Debit	3	1,590,000.000	06/May/2022	24/Aug/2022

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 06/05/2022 12:08:38
Reason: Authentication
Location: NSDL,Mumbai

LOD/PREF/TP/JR/13237/2022-23

“E-Letter”

May 06, 2022

The Company Secretary,
INDIAN SUCROSE LTD.
G. T. Road, Hoshiarpur, Mukerian,
Punjab, 144211

Dear Sir/Madam,

Re: Trading of 15,90,000 equity shares of Rs. 10/- each issued at a premium of Rs. 13.50/- bearing distinctive numbers from 15461808 to 17051807 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Monday, May 09, 2022 the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20220506-15 dated May 06, 2022 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange

Yours faithfully,

Sd/-
Sabah Vaze
Manager

